



KAPSTON FACILITIES MANAGEMENT LIMITED

Corporate Identification Number: U15400TG2009PLC062658

Our Company was originally incorporated on January 31, 2009 as a private limited company under the Companies Act, 1956 in the state of Andhra Pradesh as "Kapston Facilities Management Private Limited" vide Certificate of Incorporation issued by the Registrar of Companies, Andhra Pradesh. Subsequently, the shareholders of our Company vide special resolution passed at the extra-ordinary general meeting held on January 11, 2018, approved the conversion of our company from Private Limited to Public Limited and the fresh Certificate of Incorporation consequent upon conversion of Company was issued to Kapston Facilities Management Limited on January 29, 2018 by the Registrar of Companies, Hyderabad.

Registered Office: Plot No. 287, MIG-2, IX Phase KPHB, Kukatpally, Hyderabad – 500072, Telangana.
Corporate Office: #1-98 /9 / 3 / 23 Plot No. 12E, Jai hind Colony, Madhapur, Hyderabad – 500081, Telangana
Tel No.: +98 48778241 | **Email:** cs@kapstonfm.com | **Website:** www.kapstonfm.com
Contact Person: Ms. Amreen Gulnaaz, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: Srikanth Kodali & Radha Krishna Pinnamaneni

THE OFFER

INITIAL PUBLIC OFFER OF 23,04,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF KAPSTON FACILITIES MANAGEMENT LIMITED (THE "KFML" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 92 PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹ 82 PER EQUITY SHARE (THE "OFFER PRICE"), AGGREGATING ₹ 219.68 LAKHS ("THE OFFER") CONSISTING OF A FRESH ISSUE OF 11,52,000 EQUITY SHARES AGGREGATING TO ₹ 1059.84 LAKHS ("FRESH ISSUE") AND AN OFFER FOR SALE OF 11,52,000 EQUITY SHARES, INCLUDING 10,50,070 EQUITY SHARES BY MR. SRIKANTH KODALI AND UPTO 1,01,930 EQUITY SHARES BY MR. RADHA KRISHNA PINNAMANENI ("THE PROMOTER SELLING SHAREHOLDERS") AGGREGATING TO ₹ 1059.84 LAKHS ("OFFER FOR SALE"), OF WHICH 1,17,600 EQUITY SHARES OF FACE VALUE ₹ 10 EACH FOR CASH AT A PRICE OF ₹ 92 PER EQUITY SHARE, AGGREGATING ₹ 108.19 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 21,86,400 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 26.50% AND 25.15% RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 EACH AND

THE OFFER PRICE IS 9.2 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE OFFER IS BEING MADE THROUGH FIXED PRICE METHOD IN ACCORDANCE WITH CHAPTER XB OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2009, AS AMENDED FROM TIME TO TIME ("SEBI (ICDR) REGULATIONS"). All investors shall participate in this Offer only through the ASBA process. For further details please refer the section titled 'Offer Procedure' beginning on page 236 of the Prospectus. Minimum Application size of 1200 equity shares and in multiples of 1200 equity shares thereafter.

OFFER

**OPENS ON WEDNESDAY, MARCH 21, 2018
CLOSES ON FRIDAY, MARCH 23, 2018**

ASBA*	Simple, Safe, Smart way of Application-Make use of it !!!	* Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.	Mandatory in Public Issues from January 01, 2016 No cheques will be accepted.
--------------	---	---	--

LISTING: The Equity Shares of our Company offered through the Prospectus are proposed to be listed on the EMERGE platform of National Stock Exchange of India ("NSE EMERGE"). In terms of the Chapter XB of the SEBI (ICDR) Regulations, 2009, as amended from time to time, our Company has received an In-Principle Approval letter dated March 14, 2018 from NSE for using its name in this offer document for listing of our shares on the EMERGE Platform of National Stock Exchange of India ("SME Platform of NSE"). For the purpose of this Offer, EMERGE Platform of the National Stock Exchange of India shall be the Designated Stock Exchange.

DISCLAIMER CLAUSE OF SEBI: Since the Offer is being made in terms of Chapter XB of the SEBI (ICDR) Regulations, 2009, the Draft Offer Document was not filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page 213 of the Prospectus.

DISCLAIMER CLAUSE OF NSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE" on page 219 of the Prospectus.

IPO GRADING: Since the Offer is being made in terms of Chapter XB of the SEBI (ICDR) Regulations, 2009, there is no requirement of appointing an IPO Grading agency.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF OUR COMPANY: Investors are requested to refer to clause III of the Memorandum of Association of the Company for the main objects to provide and other objects of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Offer. For details, see the section "Material Contracts and Documents for Inspection" on page 297 of the Prospectus.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: Authorised share capital is ₹ 9,00,00,000 divided into 90,00,000 equity shares of face value of ₹ 10 each. Issued, Subscribed and Paid up Share Capital prior to the issue is ₹ 7,54,29,090 divided into 75,42,909 fully paid equity shares of ₹ 10 each. Proposed post issue paid up share capital ₹ 8,69,49,090 divided into 86,94,909 equity shares of ₹ 10 each. For details of the share capital and Capital structure of the company, please refer to section titled "Capital Structure" on page no. 57 of the prospectus.

LIABILITY OF MEMBERS AS PER MOA: Liability of members of company is limited.

SIGNATORIES TO MOA AND SHARES SUBSCRIBED: Srikanth Kodali and Madhusudhan Amoori were the original subscribers to the Memorandum of Association subscribed 6,000 and 4,000 equity shares each respectively of ₹ 10 each aggregating 10,000 equity shares. Mr. Radhakrishna Pinnamaneni join the Company in the year 2011 as promoter.

LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 CKP FINANCIAL SERVICES PRIVATE LIMITED 906, Jay Antariksh, Makawana Road, Marol Naka, Marol, Andheri – East, Mumbai – 400059. Tel: +91 22 49749802 Investor Grievance Email: investor@ckpfinancialservices.com Website: www.ckpfinancialservices.com Contact Person: Mr. Brijesh Parekh Ms. Janvi Talajia SEBI Registration No.: INM000012449	 BIGSHARE SERVICES PRIVATE LIMITED 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri (E), Mumbai – 400 059. Tel No.: +91 – 22 – 6263 8200 Fax No.: +91 – 22 – 6263 8299 Email: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Babu Rapheal SEBI Registration Number: INR000001385	MS. AMREEN GULNAAZ Plot No. 287, MIG-2, IX Phase KPHB, Kukatpally, Hyderabad- 500072, Telangana. Tel. No.: +98 48778241 / 42 E-mail: cs@kapstonfm.com Website: www.kapstonfm.com Note:- All written correspondence to be forwarded to the corporate office of our Company. Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Offer and / or the Lead Manager, in case of any pre-Offer or post-Offer related problems, such as non-receipt of letters of allotment, credit of allotted Equity Shares in the respective beneficiary account, etc.

AVAILABILITY OF PROSPECTUS: Investors should note that Investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Offer. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.nseindia.com, the website of Lead Manager at www.ckpfinancialservices.com.

AVAILABILITY OF APPLICATION FORMS: Application forms can be obtained from the Registered office of our Company: **Kapston Facilities Management Limited Tel no. +98 48778241**, Lead Manager: **CKP FINANCIAL SERVICES PRIVATE LIMITED Tel no. +91 22 49749802** and the Bankers to the Offer: **HDFC Bank Limited Tel no. 022-30752928/2927/2929 Fax No. 022-25799809/14** at selected location of registered brokers, RTA participating in this Offer, DP. Application Forms will also be available on the website of NSE and at the designated branches of SCSBs, the list of which is available on the website of NSE and SEBI.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors have to compulsorily apply through the ASBA process. ASBA has to be availed by all the investors. The investors are required to fill the application form and submit the same to the relevant SCSB at the specify location or registered brokers at the broker centres or RTA or DP. The SCSB will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. The application forms can also be downloaded from the website of NSE Limited. Application forms can be obtained from the list of banks that are available on website of SEBI at www.sebi.gov.in. For more details on the ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the chapter titled "Offer Procedure" on page no. 236 of the Prospectus.

Public Offer Banker / Banker to the Offer and Refund Banker to the Offer:- HDFC Bank Limited

For Kapston Facilities Management Limited
On behalf of the Board of Directors

Sd/-

Amreen Gulnaaz

Company Secretary and Compliance Officer

Place : Hyderabad, Telangana

Date : March 16, 2018

Kapston Facilities Management Limited is proposing, subject to market conditions, public issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Hyderabad. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.ckpfinancialservices.com, website of the NSE at www.nseindia.com and website of Issuer Company at www.kapstonfm.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page no. 17 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.