

May 20, 2025

To, The Listing Department, National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai- 400 051

Symbol: KAPSTON

Sub: Press Release – Audited Financial Results.

Dear Sir/Madam.

Please find attached Press Release on the Audited Financial Results of the Company for the quarter and year ended March 31, 2025.

The above information is also available on the website of the Company: www.kapstonservices.com

You are requested to take note of the above.

Thanking you,

For Kapston Services Limited

Triveni Banda Company Secretary and Compliance Officer

Encl.: As above



PRESS RELEASE

Kapston Services Limited

Standalone Financial Results - Q4 & FY25

Total Revenue for Q4 of FY25 was at ₹ 185.11 crore, up by 30.72%

EBITDA was at ₹ 9.59 crore, up by 29.94%

PAT was at ₹ 6.04 crore, grown by 118.84%

Hyderabad, May 19, 2025: Kapston Services Ltd., an end-to-end manpower solutions provider, has declared its financial results for the Q4&FY25 ended March 31, 2025.

(₹ in crore)

| Particulars | Q4FY25 | Q4FY24 | YoY (%) | FY25 | FY24 | YoY (%) |
|---------------|--------|--------|---------|--------|--------|---------|
| Total Revenue | 185.11 | 141.61 | 30.72 | 689.52 | 521.33 | 32.26 |
| EBITDA | 9.59 | 7.38 | 29.94 | 31.75 | 24.14 | 31.52 |
| PAT | 6.04 | 2.76 | 118.84 | 17.83 | 12.57 | 41.85 |

Q4FY25 - Highlights

- Total Revenue in Q4FY25 was at ₹ 185.11 crore, as compared to ₹ 141.61 crore in Q4FY24, up by 30.72%
- EBITDA in Q4FY25 was at ₹ 9.59 crore as compared to ₹ 7.38 crore in Q4FY24; registered a growth of 29.94%
- PAT in Q4FY25 stood at ₹ 6.04 crore, as compared to ₹ 2.76 crore in Q4FY24, grown by 118.84%

FY25 - Highlights

- Total Revenue in FY25 was at ₹ 689.52 crore, as compared to ₹ 521.33 crore in FY24, up by 32.26%
- EBITDA in FY25 was at ₹ 31.75 crore as compared to ₹ 24.14 crore in FY24; registered a growth of 31.52%
- Net Profit in FY25 was at ₹ 17.83 crore, as compared to ₹ 12.57 crore in FY24, grown by 41.85%

Operational Highlights

Commenting on the results, Mr. Srikanth Kodali, Managing Director said,

"We are delighted to report good set of numbers.

We added more than 10 new marquee clients in Q4 and we continue to focus on business expansion in coming quarters. Our endeavour to improve margins and to bring cost efficiencies has resulted in improvement of EBITDA and PAT significantly.

As India's economic growth is one of the highest among fast growing countries of the world due to government impetus and economic policies, we are hopeful of higher employment opportunities in India and continued business growth.

About the Company:

Kapston is one of the fastest-growing end-to-end manpower solutions providers. Established in 2009, Kapston has grown into a leading national player with a strong presence across India. We are serving more than 600 clients and have employed a workforce of more than 28,000 associates. This has helped us to deliver world-class service to customers. Our expertise extends across various industries, making us a trusted 'one-stop solution provider' for IT & ITES, MNCs, corporations, BFSI, healthcare, hospitality, retail, pharma, FMCG, infrastructure, construction, residential sites and beyond. We have PSARA licenses in multiple states and we have memberships with esteemed organisations such as CAPSI, IISSM, SCSC, FTCCI, HMA, FSAI & KSSA. Our track record of enduring client partnerships speaks volumes about our competencies and dedication to service quality. Kapston is not only a dynamic workplace but also contributes to skill development and community-building initiatives ultimately enhancing employability across India.

For more information, please contact:

CS Rama Naidu Intellect PR

Email: rama@intellectpr.com

M: 9920209623

Disclaimer: This press release contains "forward-looking statements" that is, statements related to future, not past, events. In this context, forward-looking statements often address our expected future business and financial performance, and often contain words such as "expects," "anticipates," "intends," "plans," "believes," "seeks," "should" or "will." Forward-looking statements by their nature address matters that are to different degrees, uncertain. For us, uncertainties arise from the behaviour of financial Industry, from future integration of businesses; and from numerous other matters of national, regional and global scale, including those of a political, economic, business, competitive or regulatory nature. These uncertainties may cause our actual future results to be materially different from those expressed in our forward-looking statements. We do not undertake to update our forward-looking statements.