



August 04, 2025

To,
The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai- 400 051

Symbol: KAPSTON

Dear Sir/Madam,

Sub: Outcome of the Board Meeting- 04.08.2025

Ref: Regulation 30 & 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

With reference to subject cited above, we hereby inform that meeting of Board of Directors of the Company held on today (i.e. August 04, 2025), the Board of Directors of the company has considered following business:

1. The unaudited financial results (Standalone & Consolidated) for the first quarter ended June 30, 2025 along with the limited review report, are enclosed as **Annexure -I** and the same will be made available on the website of the company.
2. Based on the recommendation of the Audit Committee, the Board of Directors of the Company have appointed M/s. VCAN & Associates, Practicing Company Secretaries, as the Secretarial Auditor of the Company for a first term of five consecutive years from FY 2025-26 till 2029-30, subject to approval of the Shareholders at the ensuing Annual General Meeting. The additional details as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, are enclosed as **Annexure-II**.

The meeting commenced at 04.30 P.M and ended at 6.25 P.M.

This is for your information and records.

Thanking you,
For Kapston Services Limited

Triveni Banda
Company Secretary and Compliance Officer

Encl: as above

KAPSTON SERVICES LIMITED

REGISTERED OFFICE: # 287, MIG – 2, IX Phase, KPHB, Hyderabad, Telangana - 500 072, **Ph:** 98487 78241

CORPORATE OFFICE: Plot # 75, Kavuri Hills, Madhapur, Hyderabad, Telangana - 500034, **Ph:** 98487 78243

Control Room: +91 96 4050 4050 (24X7) **Email:** info@kapstonservices.com **Website:** www.kapstonservices.com

CIN. No. L15400TG2009PLC062658

KAPSTON SERVICES LIMITED

CIN:L15400TG2009PLC062658

NO.287, MIG-2, IX PHASE, KPHB, KUKATPALLY, HYDERABAD - 500072

Statement of Un Audited Standalone Financial Results for the Quarter Ended 30.06.2025

(All amount are in Indian Rupees in Lakhs, unless otherwise stated)

S No	PARTICULARS	Quarter Ended			Year Ended
		30.06.2025 (Un-Audited)	31.03.2025 (Audited)	30.06.2024 (Un-Audited)	31.03.2025 (Audited)
	Income:				
1	a) Revenue From Operations	19,018.66	18,488.84	15,351.09	68,870.17
	b) Other Income	60.15	22.44	14.05	81.46
	Total Income (a+b)	19,078.81	18,511.27	15,365.14	68,951.64
	Expenses:				
	a) Cost of Materials consumed	184.28	181.15	224.71	765.11
2	b) Employee Benefits Expense	17,659.07	17,047.26	14,234.45	63,885.50
	c) Finance costs	330.32	333.77	280.43	1,221.55
	d) Depreciation & Amortisation Expense	91.37	113.94	94.25	449.47
	e) Other Expenses	266.01	323.71	240.79	1,125.99
	Total Expenses (a+b+c+d+e)	18,531.05	17,999.83	15,074.62	67,447.62
3	Profit/(Loss) Before Exceptional item and Tax (1-2)	547.75	511.44	290.52	1,504.02
4	Exceptional Items	-	-	-	-
5	Profit/(Loss) Before Tax (3-4)	547.75	511.44	290.52	1,504.02
6	Tax Expenses				
	Less: Current Tax	-	-	-	-
	Add: Deferred Tax	(62.46)	(92.74)	(41.56)	(279.36)
7	Net Profit after tax for the Period (5-6)	610.21	604.18	332.09	1,783.38
	Other comprehensive income (OCI)				
	(a) (i) Items that will not be reclassified to profit or loss	(17.85)	(71.39)	-	(71.39)
	(ii) Tax on items that will not be reclassified to profit or loss	4.49	17.97	-	17.97
	(b) (i) Items that will be reclassified to profit or loss	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-
8	Total Other Comprehensive Income	(13.35)	(53.42)	-	(53.42)
9	Total Comprehensive income for the period (7+8)	596.86	550.76	332.09	1,729.95
	Paid Up Equity Share Capital (Face Value of Rs.5/- each)	1,014.41	1,014.41	1,014.41	1,014.41
	Other Equity excluding Revaluation reserve				7873.14
	Earnings Per Equity share (Not Annualised)				
	(1) Basic	3.01	2.98	1.64	8.79
	(2) Diluted	3.01	2.98	1.64	8.79

Date: 04-08-2025

Place:Hyderabad



K. SRIKANTH

Srikanth Kodali
Managing Director
DIN: 02464623

Notes to Standalone Audited financial results for the Quarter Ended June 30,2025:

1. The above standalone Financial Results for the Quarter Ended June 30,2025 has been Reviewed by the Audit Committee as considered, and, thereafter approved by Board of directors at its meeting held on August 04, 2025.
2. The above Audited Financial Results of the Kapston Services Limited ('the Company') have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder, other accounting principles generally accepted in India and guidelines issued by the Securities and Exchange Board of India ('SEBI').
3. The Company is Principally engaged in providing Security, House Keeping and Staffing Services. the Company's Chief Operating Decision Maker (CODM) review the Operations of the Company as a single reportable segment. Hence, segmental reporting as per IND AS-108 is not made.
4. The Ind- AS financial results are reviewed by the statutory auditors of the company as per Regulation 33 SEBI (Listing obligations and disclosure) Regulations, 2015.
5. The Shareholders of the Company, had approved the sub-division of one equity share of the face value of Rs 10 each into two equity shares of face value Rs 5 each. The record date for the said sub-division was August 09,2024. The basic and diluted EPS for the prior periods have been restated considering the face value of Rs 5 each in accordance with Ind AS 33- "Earnings per Share" on account of the abovementioned sub-division of equity shares.
6. Previous Year Figures have been regrouped and rearranged wherever considered necessary in order to make them comparable with those of the current period.

Place: Hyderabad
Date: August 04 ,2025



K. SRIKANTH
Srikanth Kodali
(Managing Director)
DIN: 02464623

Independent Auditor's Review Report on Interim Standalone Financial Results.

To the Board of Directors of
KAPSTON SERVICES LIMITED

We have reviewed the accompanying statement of Standalone unaudited financial results of **M/s. KAPSTON SERVICES LIMITED** ('The Company') for the quarter ended 30th June 2025 ('the Statement'), being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ('the Listing Regulations').

The Statement which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 24 I O, "Review of interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion

Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For NSVR & ASSOCIATES LLP

Chartered Accountants

FRN: 008801S/S200060



VENKATA RATNAM PICHIKA

Partner

M No : 230675

UDIN: **25230675BMINEY2568**

Place : Hyderabad

Date : 04.08.2025

NSVR & ASSOCIATES LLP

House No.1-89/1/42, 3rd Floor, Plot No. 41 & 43, Sri Ram Nagar Colony, Kavuri Hills, Guttala Begumpet, Madhapur, Hyderabad, Telangana - 500081. | Ph: 040 - 23391164, E-mail: info@nsvr.in

KAPSTON SERVICES LIMITED

CIN:L15400TG2009PLC062658

NO.287, MIG-2, IX PHASE, KPHB, KUKATPALLY, HYDERABAD - 500072

Statement of Un Audited Consolidated Financial Results for the Quarter Ended 30.06.2025

(All amount are in Indian Rupees in Lakhs, unless otherwise stated)

S No	PARTICULARS	Quarter Ended			Year Ended
		30.06.2025 (Un-Audited)	31.03.2025 (Audited)	30.06.2024 (Un-Audited)	31.03.2025 (Audited)
	Income:				
1	a) Revenue From Operations	19,070.00	18,526.51	15,351.09	68,943.16
	b) Other Income	59.23	20.99	14.05	80.01
	Total Income (a+b)	19,129.23	18,547.50	15,365.14	69,023.18
	Expenses:				
	a) Cost of Materials consumed	184.28	181.15	224.71	765.11
2	b) Employee Benefits Expense	17,705.88	17,078.94	14,234.45	63,951.42
	c) Finance costs	330.52	333.80	280.43	1,221.58
	d) Depreciation & Amortisation Expense	91.37	113.94	94.25	449.47
	e) Other Expenses	266.83	327.51	240.79	1,131.64
	Total Expenses (a+b+c+d+e)	18,578.88	18,035.34	15,074.62	67,519.22
3	Profit/(Loss) Before Exceptional item and Tax (1-2)	550.35	512.15	290.52	1,503.95
4	Exceptional Items	-	-	-	-
5	Profit/(Loss) Before Tax (3-4)	550.35	512.15	290.52	1,503.95
6	Tax Expenses				
	Less: Current Tax	-	0.21	-	0.21
	Add: Deferred Tax	(62.61)	(93.29)	(41.56)	(279.90)
7	Net Profit after tax for the Period (5-6)	612.96	605.23	332.09	1,783.65
	Other comprehensive income (OCI)				
	(a) (i) Items that will not be reclassified to profit or loss	(17.85)	(71.39)	-	(71.39)
	(ii) Tax on items that will not be reclassified to profit or loss	4.49	17.97	-	17.97
	(b) (i) Items that will be reclassified to profit or loss	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-
8	Total Other Comprehensive income	(13.36)	(53.42)	-	(53.42)
9	Total Comprehensive income for the period (7+8)	599.61	551.81	332.09	1,730.23
	Paid Up Equity Share Capital (Face Value of Rs.5/- each)	1,014.41	1,014.41	1,014.41	1,014.41
	Other Equity excluding Revaluation reserve				7873.41
	Earnings Per Equity share (Not Annualised)				
	(1) Basic	3.02	2.98	1.64	8.79
	(2) Dlluted	3.02	2.98	1.64	8.79

Date: 04-08-2025

Place:Hyderabad



K.SRIKANTH

Srikanth Kodali

Managing Director

DIN: 02464623

Notes to Consolidated Audited financial results for the Quarter Ended June 30,2025:

1. The above Consolidated Financial Results for the Quarter Ended June 30,2025 has been Reviewed by the Audit Committee as considered, and, thereafter approved by Board of directors at its meeting held on August 04, 2025.
2. The above Audited Financial Results of the Kapston Services Limited ('the Company') have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder, other accounting principles generally accepted in India and guidelines issued by the Securities and Exchange Board of India ('SEBI').
3. The Company is Principally engaged in providing Security, House Keeping and Staffing Services. the Company's Chief Operating Decision Maker (CODM) review the Operations of the Company as a single reportable segment. Hence, segmental reporting as per IND AS-108 is not made.
4. The Ind- AS financial results are reviewed by the statutory auditors of the company as per Regulation 33 SEBI (Listing obligations and disclosure) Regulations, 2015.
5. The Company has incorporated two wholly owned subsidiaries i.e., Kapston Manpower services Private Limited (Date of Incorporation -July 27,2024) and Kapston Security Services Private Limited (Date of Incorporation- September 16,2024). In accordance with Indian Accounting Standards (Ind AS), both subsidiaries have been included in the consolidated financial results.
6. The Shareholders of the Company, had approved the sub-division of one equity share of the face value of Rs 10 each into two equity shares of face value Rs 5 each. The record date for the said sub-division was August 09,2024. The basic and diluted EPS for the prior periods have been restated considering the face value of Rs 5 each in accordance with Ind AS 33- "Earnings per Share" on account of the abovementioned sub-division of equity shares.
7. Previous Year Figures have been regrouped and rearranged wherever considered necessary in order to make them comparable with those of the current period.

Place: Hyderabad
Date: August 04 ,2025



K. SRIKANTH
Srikanth Kodali
(Managing Director)
DIN: 02464623

Independent Auditor's Review Report on Interim Consolidated Financial Results.

To the Board of Directors of
KAPSTON SERVICES LIMITED

1. We have reviewed the accompanying Statement of consolidated unaudited financial results of **KAPSTON SERVICES LIMITED** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter ended 30 June 2025 (the "Statement") being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of The Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:

Sr.No	Name of the Component	Relationship with the Holding Company
1	Kapston Manpower Services Private Limited	Wholly Owned Subsidiary
2	Kapston Security Services Private Limited	Wholly Owned Subsidiary

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended including the manner in which it is to be disclosed, or that it contains any material misstatement.

NSVR & ASSOCIATES LLP

6. The Statement includes the Un-audited financial results of two subsidiaries, whose financial statements/financial information reflect the Group's share of total assets of Rs 28.05 lakhs as at June 30, 2025, the Group's share of total revenue of Rs 51.33 lakhs, the Group's share of net profit after tax of Rs 2.75 lakhs, and the Group's share of total comprehensive income of Rs 2.75 lakhs for the Quarter ended June 30, 2025, as considered in the Statement. These financial statements have been reviewed by us in our capacity as the statutory auditors of the respective entities. Accordingly, our opinion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based on our review of such financial statements. Our Conclusion on the Statement is not modified in respect of our reliance on the interim financial information certified by the Management.

For NSVR & ASSOCIATES LLP

Chartered Accountants

FRN: 008801S/S200060



VENKATA RATNAM PICHIKALA

Partner

M No : 230675

UDIN: **25230675BMINEZ3827**

Place : Hyderabad

Date : 04.08.2025



ANNEXURE II

The details required under Regulation 30 of SEBI (LODR) Regulations, 2015

Name	M/s. VCAN & Associates, Practicing Company Secretaries
Reason for change viz. appointment/re-appointment, resignation, removal, death or otherwise	Appointment of Secretarial Auditor
Date of Appointment/cessation & Term of Appointment	The Board at its meeting held on August 04, 2025, approved the appointment of M/s. VCAN & Associates, Practicing Company Secretaries, as the Secretarial Auditors of the Company for a first term of five consecutive years from FY 2025-26 till 2029-30, subject to approval of the Shareholders at the ensuing Annual General Meeting.
Brief Profile	<p>M/s. VCAN & Associates is a peer-reviewed firm of Company Secretaries in Practice, bearing Peer Review Certificate No. 6565/2025, registered with the Institute of Company Secretaries of India (ICSI). With over a decade of experience in corporate compliance and governance, the firm has established a strong presence across diverse industries such as construction, technology, healthcare, manufacturing, financial services, and hospitality.</p> <p>The firm specializes in Secretarial Audit and a wide range of regulatory and legal services under the Companies Act, 2013, SEBI Regulations, FEMA, and Foreign Trade Policy. VCAN & Associates provides end-to-end compliance solutions, including board and shareholder advisory, regulatory filings, and statutory documentation for both listed and unlisted entities. Our core strength lies in deep domain expertise and a client-centric approach. Backed by a young and dynamic team, VCAN & Associates blends experience with innovation to offer practical and strategic solutions to complex legal and compliance matters.</p>
Relationship between Directors inter-se	Not Applicable

KAPSTON SERVICES LIMITED

REGISTERED OFFICE: # 287, MIG – 2, IX Phase, KPHB, Hyderabad, Telangana - 500 072, **Ph:** 98487 78241

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Control Room: +91 96 4050 4050 (24X7) **Email:** info@kapstonservices.com **Website:** www.kapstonservices.com

CIN. No. L15400TG2009PLC062658