



February 09, 2026

To,
The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai- 400 051

Symbol: KAPSTON

Sub: Press Release – Unaudited Financial Results.

Dear Sir/Madam,

Please find attached Press Release on the Unaudited Financial Results of the Company for the third quarter ended December 31, 2025.

The above information is also available on the website of the Company:
www.kapstonservices.com

You are requested to take note of the above.

Thanking you,

FOR KAPSTON SERVICES LIMITED

SRIKANTH KODALI
MANAING DIRECTCOR,
DIN: 02464623

Encl.: As above

KAPSTON SERVICES LIMITED

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CIN. No. L15400TG2009PLC062658

PRESS RELEASE

Kapston Services Limited
Consolidated Financial Results – Q3 & 9M FY26

Q3 FY26 Revenue of ₹212.85 crore, up by 16.46%

Q3 FY26 EBITDA of ₹ 11.42 crore, up by 36.77%

Q3 FY26 PAT of ₹ 7.43 crore, up by 64.02%

Hyderabad, February,2026: Kapston Services Ltd., an end-to-end manpower solutions provider, has declared its financial results for the Q3&9MFY26 ended December 31, 2025.

Particulars	Q3FY26	Q3FY25	YoY (%)	9MFY26	9MFY25	YoY (%)
Total Revenue	212.85	182.77	16.46%	615.42	504.76	21.92%
EBITDA	11.42	8.35	36.77%	31.71	22.49	41.00%
PAT	7.43	4.53	64.02%	20.61	11.78	74.96%

Q3FY26 (Consolidated)- Highlights

- Total Revenue in Q3FY26 was at ₹ 212.85 crore, as compared to ₹ 182.77 crore in Q3FY25, up by 16.46%
- EBITDA in Q3FY26 was at ₹ 11.42 crore as compared to ₹ 8.35 crore in Q3FY25; registered a growth of 36.77%
- PAT in Q3FY26 stood at ₹ 7.43 crore, as compared to ₹ 4.53 crore in Q3FY25, grown by 64.02%

9MFY26 (Consolidated) - Highlights

- Total Revenue in 9MFY26 was at ₹ 615.42 crore, as compared to ₹ 504.76 crore in 9MFY25, up by 21.92%
- EBITDA in 9MFY26 was at ₹ 31.71 crore as compared to ₹ 22.49 crore in 9MFY25; registered a growth of 41.00%
- PAT in 9MFY26 stood at ₹ 20.61 crore, as compared to ₹ 11.78 crore in 9MFY25, grown by 74.96%

Operational Highlights

Commenting on the results, **Mr. Srikanth Kodali, Managing Director** said,

The Company has reported a strong performance for Q3 and 9 Months FY26 backed by robust client base and consistent operational efficiency. The company continued its growth path across client business segments of PAN India.

Our focus on Operational improvements has helped us to add new clients as well as retention of existing clients.

We would like to sincerely thank our employees for their dedication, our clients for their continued confidence, and all stakeholders for their unwavering support as we progress on our growth journey.

New Business Update:

We are pleased to inform that the company has incorporated a new wholly owned subsidiary named "**Kapston Home Services Private Limited**". Kapston Home Services marks the Company's strategic entry into the Business-to Consumer (B2C) Home Services marketplace. Kapston Home Services will offer an integrated suite of essential services, including but not limited to: Cleaning Services, Beauty & SPA Services, EPC Services (Electrical, Plumbing & Carpentry), A/C, Repairs & Painting etc., Necessary technology and training facilities are being planned for this home services market place platform.

About the Company:

Kapston is one of the fastest-growing end-to-end manpower solutions providers. Established in 2009, Kapston has grown into a leading national player with a strong presence across India. We are serving more than 700 clients and have employed a workforce of more than 30,000 associates.

This has helped us to deliver world-class service to customers. Our expertise extends across various industries, making us a trusted 'one-stop solution provider' for IT & ITES, MNCs, corporations, BFSI, healthcare, hospitality, retail, pharma, FMCG, infrastructure, construction, residential sites and beyond. We have PSARA licenses in multiple states and we have memberships with esteemed organizations such as CAPSI, IISSM, SCSC, FTCCI, HMA, FSAI & KSSA. Our track record of enduring client partnerships speaks volumes about our competencies and dedication to service quality. Kapston is not only a dynamic workplace but also contributes to skill development and community-building initiatives ultimately enhancing employability across India.

For more information, please contact:

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Disclaimer: This press release contains "forward- looking statements" that is, statements related to future, not past, events. In this context, forward-looking statements often address our expected future business and financial performance, and often contain words such as "expects," "anticipates," "intends," "plans," "believes," "seeks," "should" or "will." Forward-looking statements by their nature address matters that are to different degrees, uncertain. For us, uncertainties arise from the behaviour of financial Industry, from future integration of businesses; and from numerous other matters of national, regional and global scale, including those of a political, economic, business, competitive or regulatory nature. These uncertainties may cause our actual future results to be materially different from those expressed in our forward-looking statements. We do not undertake to update our forward-looking statements.